

Overview

TripLink at a Glance

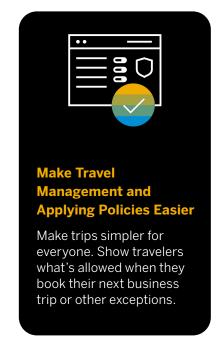
Concur TripLink at a Glance

SAP Concur solutions are the world's leading integrated travel, expense, and invoice management solutions, driven by a relentless pursuit to simplify and automate these everyday processes.

With Concur TripLink, you can streamline your business travel, from start to finish.







Welcome Pack: Concur® TripLink

Overview

Here's How It Works

Here's How It Works

Concur TripLink has two key components: travel partner integrations and the TripIt Pro app.



Get Connected

Your frequent travelers enroll in travel partner integrations which includes hotel groups, airlines, car rentals, and more.



Whenever they make bookings via travel partner integrations, any supplier discounted rates you've negotiated will be applied.





Save Time

Their itineraries will appear automatically in Concur Travel and their receipts flow straight into Concur Expense.

Manage Trips

Their plans are synchronized in their Triplt Pro app —which makes managing trips a whole lot easier.





See the Bigger Picture

With complete visibility, you can fulfill your duty of care, extend your policies, and ensure negotiated rates are applied.

Overview

Three Key Benefits

Now You Can Improve the Travel Experience and Performance

With Concur TripLink, you're better connected to your people and suppliers.



Fulfill Your Duty of Care

Locate and support your travelers if they need assistance by extending your duty of care to direct bookings.



Support Employees

Give your travelers the freedom to make bookings how they wish, in an organized way, with the information they need all in one place.



Optimize Your Budget

Ensure your negotiated rates are applied when travelers book directly with participating suppliers.

Go-Live

Getting Up and Running

Getting Up and Running

Follow these three steps so you can start using Concur TripLink.



Launch Concur TripLink

Check with the Concur Implementation team if Concur TripLink has been turned on and user permissions have been assigned.

DID YOU KNOW? You can also get support from your assigned Implementation Project Manager.



Apply Negotiated Rates

Ask your suppliers for your company's unique discount codes. Add them to Concur, so they are applied to bookings.

TIP: Utilize the reporting functionality within Reporting tool or ask Client Support to see invisible spend for airlines, hotels, and car rentals as well as spend summaries "by traveler."



Add Your Policies

Apply your policies and audit rules to bookings made with Concur TripLink network of suppliers by setting up your Travel Policy and Expense Audit Rules. LEARN MORE: Follow the stepby-step user guide for admins. There are different sections for the Standard and Professional versions of Concur TripLink.*

*Country variations may apply

After this, you can encourage your travelers to get started. Go to the <u>Adoption</u> section of this eBook.

Go-Live

Important Questions and Answers

Important Questions and Answers

As an administrator, you may have questions like these:

How do employees enroll in Travel Partner Integrations?

Enrolling is Easy

Simply set up your travel network by <u>enrolling yourself</u> in Travel Partner Integrations and connecting your frequent traveler accounts in the SAP Concur App Center.

For example, employees can get started by visiting the Travel Partner Integrations listing in the SAP Concur App Center and selecting Enroll. From there, they can connect their frequent traveler accounts to their favorite suppliers such as Marriott, United, Hertz, and more.

Which travel suppliers are part of Travel Partner Integrations?

Automation Saves You Time

To save time in creating your itinerary and submitting expenses, you'll be able to assign suppliers to your travel plans based on auto-populated options inputted by your admin team.

How do employees activate their complimentary Triplt Pro subscription?

One Quick Click

That's all you need to do to activate your Triplt Pro subscription. As a Concur TripLink customer, you will automatically be upgraded to the pro edition, free of charge – just click here.



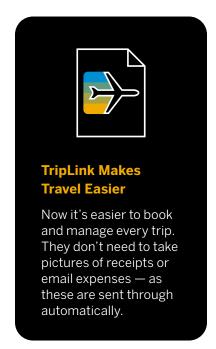
Find answers to these and other questions in the TripLink Admin FAO.

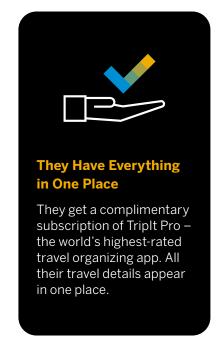
Adoption: Key Messages

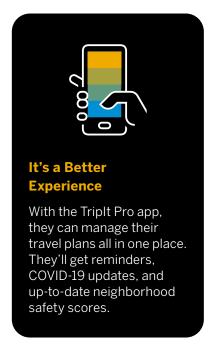
Employees in your organization will personally benefit from the smart and seamless functionality of Concur TripLink.



Key Messages







How to Get the Greatest Return on Investment

It's essential to drive adoption. And we've got a communications plan and assets to help.



Increase Awareness

Encourage your employees to become familiar with the advantages of Travel Partner Integrations and Triplt Pro.



Drive Adoption

Guide users to their profile where they can enroll in Travel Partner Integrations and add frequent traveler programs.



Promote the App

Make sure your travelers are taking advantage Triplt Pro. Guide them to where they create an account.



Your Concur TripLink Admin Toolkit explains how to manage each stage — and provides you with a wealth of ready-to-go resources to get your message across.

You can access:



Email Templates

Customize these email templates to explain enrollment steps and the benefits of Concur TripLink travel partner integrations and Triplt Pro to your travelers.



Posters and Signs

Print and put up posters or use this digital signage to grow awareness among your teams.



Internal Communications

Use <u>our guides</u> to help craft messages that will encourage take-up among employees.

Improving ROI

What Else Will Boost Engagement?

To help you increase adoption, we'll run **in-product messaging** for your users to see when they log into their SAP Concur solutions. We'll do this automatically.

Here are some other excellent assets to help you to drive adoption:

Adoption

Boosting Engagement



The Perfect Introduction

SAP Concur Traveler Resources is a great tool for educating and inspiring users to get started.



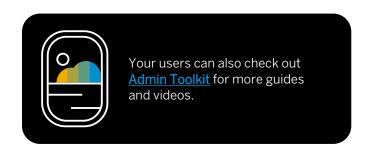
Digging Into Detail

The <u>Travel Partner</u> <u>Integrations and</u> <u>TripIt FAQ</u> answers many common questions.



Learning More

This video explores the benefits of using the Travel Partner Integrations and Triplt Pro.



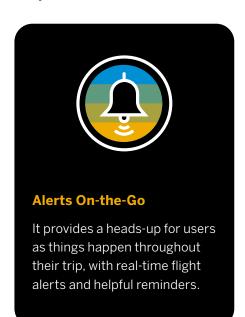
Triplt Pro: An Added-Value Business Perk for Travelers

Triplt Pro provides extra features beyond the Triplt app. It helps travelers to stay one step ahead, from planning to landing. It's a real perk for employees, while supporting your duty of care.



Additional Traveler Perk







Delivering a Better Business Travel Experience



Everyone's in the Loop

You can see each of your users travel plans, as part of your duty of care. Users can also share plans automatically with their close colleagues.

TripIt Pro

Improving the Travel Experience

Help as They Travel

Users get travel reminders and real-time flight alerts, as well as useful tools for finding alternative flights, checking for better seats, and much more.





Refund Notifications

If trips are canceled, users can see confirmation that refunds have been issued. And as an admin user, you'll be able to see this, too.

Check out this guide to explore all the advantages for you and your travelers.

New Features Keep Everything Fresh

Triplt Pro is being enhanced continually. Here are some of the latest exciting features:

Triplt Pro

New Features



Add Meetings Easily

Users can forward their meetings to plans@tripit.com and they'll be added to their trip itinerary automatically.



Just Ask Alexa

New ways are being added to access travel information with enhanced Triplt skills for Amazon Alexa and Google Assistant.



Carbon Footprint

The Triplt Pro app tracks carbon emissions for flights and suggests ways to offset the environmental impact.

Getting Your Team to Use Triplt Pro

It's simple for your users to take advantage of their complimentary Triplt Pro subscription.

Triplt Pro

Getting Started

Your users should download the free TripIt app here. The app is available in the Google Play and Apple Store and in the following languages:
English (US, UK)
French, German,
Spanish, and
Japanese.

Next, ask them to log into concursolutions.com, click the App Center tab, then select the Triplt icon. From here, they should select Connect.

As soon as they select Connect, they will be automatically upgraded to Triplt Pro courtesy of your company.

You can also share a step-by-step guides and FAQs with your team in one of the languages listed above.

Providing Help and Support for Your Users

We've got resources to help you to answer questions and support your users.



Travel Made Easy

See how TripIt Pro connects with Travel Partner Integrations and <u>makes trips better</u> for your travelers.





FAQ for Admins

Here's an <u>FAQ specifically for</u> admins in <u>EMEA</u>. The following languages are available: <u>French</u>, <u>German</u> and British English.

Providing Support



Triplt Help Center

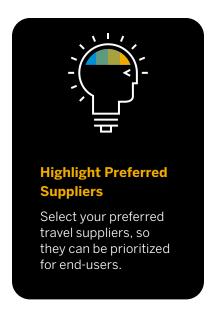
From COVID-19 guidelines, to updates and support – if you have more questions, try the Triplt Pro Help Center, which is available in English and in German.

Enhance Compliance with New Admin Controls

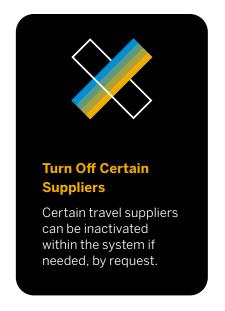
Concur TripLink Admin Controls is a new feature which allows you to manage your policy around supplier direct bookings with a variety of pre-populated messages which are automatically conveyed to your end-users.

New Admin Controls

Overview







Adding Value to Your Business

By utilizing the new admin functionality, you can add value to your business by improving traveler satisfaction and ensuring policy compliance.



Gain Greater Visibility

Bookings made outside of your organization's preferred methods are now visible for a 360-degree view of all bookings.



Flexibility on Partners

Personalize how travel suppliers are presented and communicated to your travelers.



Improve Traveler Satisfaction

Give end-users peace of mind when booking their business travel as they will be following policy as part of the process.



Manage Your Policy

Extend your policy holistically to improve compliance and enhance the overall employee experience.

Take a look at this guide to find out even more advantages for you and your travelers.

New Admin Controls

New Admin Controls

Tailor Your Solution

Tailor Your Solution to Meet the Needs of Your Business

You can now select different messaging options for particular suppliers. Once a company has been chosen in the Manage TripLink Settings screen, you can choose a company travel configuration and three messaging options will be displayed to you for your employees.

1

OPTION ONE

Supplier direct booking is allowed for all suppliers

Messaging is displayed to say employees are allowed to book directly with all travel suppliers and they will appear in Travel Partner Integrations and the SAP Concur App Center.



OPTION TWO

Supplier direct booking allowed only for selected suppliers

Employees are informed that they are allowed to book directly only with the travel suppliers selected by the company, which will be marked as preferred.



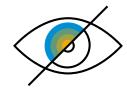
OPTION THREE

Supplier direct booking is discouraged

Messaging displayed will encourage employees to use the company's other preferred methods of booking, but they can still connect to travel suppliers in Travel Partner Integrations and the SAP Concur App Center.

Inactivating a Concur TripLink Supplier

If necessary, you can request to inactivate a Concur TripLink supplier and remove it from the SAP Concur App Center and Travel Partner Integrations. This is strongly discouraged, as it may result in a loss of visibility into bookings made outside of your organization. Instead, we suggest that you select Option 2 and discourage supplier direct bookings for specific travel partners.



Find Out More About Admin Controls

To find out more about Admin Controls, check out our <u>FAQ sheet</u>, where you will find answers to any questions you may have and how these new controls can benefit your business.

Welcome Pack: Concur® TripLink

Thank You

With Concur TripLink and TripIt Pro you'll improve the travel booking process for both yourself and your employees, allowing bookings to be made anytime or anywhere, freeing up your time for value-add activities.

Ongoing Support

Got a question or need advice? Just ask your SAP Concur representative.

Systems Issues

Visit the <u>support page</u> to raise a case and/or ask your Service Coordinator.

Contact Us





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www.concur.com

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